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A Message from the President

Since becoming the President and CEO of Old Sturbridge Village seven years ago, I’ve learned a great deal about the importance of preserving history, in general, and about promoting early 1800s New England history specifically. More than that, I’ve come to appreciate how many of you share this sentiment.

I have been inspired year after year by the outpouring of support from our donors and members. You have helped keep the past relevant and accessible to our visitors, from school classrooms and from around the world.

I have discovered that many of you support multiple initiatives here at OSV. You open your hearts whenever we ask. You aren’t necessarily giving from great accumulated wealth, nor are you always motivated by tax advantages. Rather, you have become our partners, and you give because you care about this museum and what it teaches now and what it safeguards for the future.

I’m biased, I know. I have been fortunate to get to know many of you, and to work alongside of truly generous and far-sighted individuals. Your giving never fails to move those of us who work here.

Many of you give over and over again, while others are wonderful new friends and supporters. We try to hold many events during the year so that we can gather together in this place we all care for so deeply.

In this Annual Report, you will see long lists of names. But we all know what this represents. In a museum today, especially one of our size and complexity, it is critically important to have partners we can count on. The truth is that every project we undertake is important. And every time we reached out and asked for your involvement, you responded.

This Annual Report represents the way a community of like-minded individuals comes together to support something that matters. Thank you for helping us accomplish what we have in the past year. Together we continue to paint a brighter future.
Preserve the Past. Support the Future.
The George Washington Wells Society

The George Washington Wells family established Old Sturbridge Village, one of the largest outdoor living history museums in the country. George’s sons bequeathed to OSV their vast collections of artifacts of material culture from early 19th-century New England. These became the foundation for educational programs and year-round exhibits that tell the story of everyday life in a small New England town during the years 1790 to 1830.

Today, the George Washington Wells Society recognizes those individuals who name Old Sturbridge Village as a beneficiary in their estate plans. Friends who inform us of their intention to support Old Sturbridge Village with a bequest or planned gift demonstrate their understanding of the importance of leaving a legacy to preserve history.

A bequest in your will or trust to Old Sturbridge Village may consist of a percentage of your estate, a fixed dollar amount, or specific property. You may name OSV as a beneficiary of your retirement plan or IRA, entitling your estate to a charitable tax deduction. Or, have all or part of your life insurance proceeds paid to OSV, or donate them to us outright. OSV is grateful for bequests of any size, which together help ensure that this living museum will be here for future generations.

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George B. Arnold, Jr.
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Nancy D. Berliner
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2013 Gifts Received by Bequest
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Blaine E. Cota
Nancy Norcross
2013 Tribute Gifts

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Edward J. and Marilyn L. McTighe

In Honor of George F. Booth II
Peter D. and Brenda B. Clapp

In Honor of Adam Brandt
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In Honor of William B. Brouwer
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In Honor of Tremaine Cooper
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In Memory of Delfio Dadalt
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In Memory of Albert J. George
Renée M. and Wayne Chambers

In Memory of Marjorie W. Goldense
Brad Goldense

In Memory of Albert Heck
Robert W. Roberts

In Memory of Walter Hopkins
Barbara H. Willard

In Memory of John Jeppson
Dorothy C. Fullam

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  Kevin Morin
  James Morin

2013 Gifts to the Endowment

Building Our Future

Edward W. Bettke
Michael D. and Mary Ann Brockelman
The Howat Family Foundation
Pliny (d.) and Nancy (d.) Norcross
The Cornerstone Circle

Old Sturbridge Village’s Cornerstone Circle recognizes those individuals who gave $2,500 or more this year.

The word “cornerstone” indicates the first set of stones in a masonry foundation. All other stones are set in reference to this stone, determining the stability and position of the structure to come. Our Cornerstone Circle recognizes donors whose generosity has a profound impact on our mission to preserve Old Sturbridge Village for future generations.

Cornerstone Society donors receive a complimentary Annual OSV Family Membership, which includes all member benefits, and are invited to the annual Federalists Society Appreciation Event in June and the new Cornerstone Society Appreciation Event in December.

Visionaries

$25,000 and greater

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Old Sturbridge Circle
Old Sturbridge Circle donors provide a foundation of support that maintains and nurtures the Village. Our generous donors at this giving level are honored at an annual Federalist Society Appreciation Event.

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Our donors supported the Sawmill project, which included re-roofing.

Old Sturbridge Village thanks our donors for their holiday gifts.

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KEY (T) Trustee in 2013
(O) Overseer in 2013
(d.) Deceased
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There are many ways to support Old Sturbridge Village. Unrestricted annual gifts may be applied where most needed and support ongoing and new projects. We deeply appreciate our Annual Fund donors who allowed OSV this flexibility.

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Senator Stephen M. Brewer reads the declaration of Independence on July 4th.

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Mary Jane Tynan
Cristine M. Waldron
Faith A. Weidner and James E. Miller
Darren, Melanie and Bradley Wilcox
Kevin J. and Cheri Williams
The Business Partner Program

Platinum
$10,000 and greater
Affinity Group
Boston Private Bank & Trust
Country Bank
E.J. Stochaj Insurance Agency, Inc.
Fallon Community Health Plan, Inc.
Hometown Insurance Center, LLC
Southbridge Credit Union
Southbridge Savings Bank
Wells Fargo Advisors, LLC

Gold
$5,000 - $9,999
Morgan-Worcester, Inc.
National Grid
The Publick House Historic Inn
The TJX Companies, Inc.
Tufts Health Plan

Silver
$2,500 - $4,999
Bollus Lynch, LLP
Comfort Inn & Suites Colonial
Conval, Inc.
Drake Petroleum Company, Inc.
Hampden Bank
McGrath Insurance Group, Inc.
People’s United Bank
Savers Bank
Sodexo, Inc. & Affiliates
Walmart
WEBS/America’s Yarn Store

Bronze
$1,500 - $2,499
All Star Incentive Marketing
Avidia Bank
G & F Industries, Inc.
Hadley Printing
Harvard Pilgrim Health Care
Mapfre USA
Marcus Brothers
Masterman’s, LLP
Millennium Power Partners LP
Northeast Auctions By Ronald Bourgeault, LLC
Pinnacle Health, Inc.
Santander Bank
SCHOTT North America, Inc.
SpencerBANK
Universal Tag, Inc.

Associate
(up to $1,500)
AMCOMM Wireless Inc.
Bay State Forestry Service
Bond Construction Corporation
CHM Realty LLC
Country Curtains, Inc.
Electrical Wholesalers, Inc.
Excel Dryer, Inc.
Howlett Lumber Company
OFS Fitel
Skinner, Inc.
Southbridge Hotel and Conference Center
Sturbridge Veterinary Hospital
The Salem Cross Inn, Inc.
United Lens Company, Inc.
Webco Chemical Corporation

The Campus Society
Babe’s Lawn Care
C&F Sales, Inc.
C&R Tire Company, Inc.
Charlton Fence Company
Securitas Security Services USA, Inc.
Stonehedge Gardens
Matching Gifts

Aetna Foundation, Inc.
Aladdin Electric Co., Inc.
AT&T Foundation
Bank of America Matching Gifts
Boeing Gift Matching Program
CA Technologies, Inc.
Citizens Bank
Corning Inc. Foundation
Covidien
Eaton Corporation
ExxonMobil Foundation
FM Global Foundation
Gannett Foundation
GE Foundation
General Reinsurance Corporation
Give with Liberty
Hewlett-Packard Company Foundation
IBM International Foundation
ING Foundation
JPMorgan Chase Foundation
MassMutual
Morgan Stanley Charitable Spending
Morgan-Worcester, Inc.
National Grid
NRG Energy, Inc.
Pfizer, Inc.
Timberguy
United Technologies Contributions Program
Unum
Waters Corporation
Wellington Management Company, LLP

Photo Captions:
1. Paul Scully, Country Bank President & CEO and OSV Trustee, stands with OSV Costumed Historian Erica Hout and OSV President & CEO Jim Donahue at the dedication of The Country Bank Education Center.
2. Wells Fargo Advisors, LLC supports OSV’s Educational Outreach Program, bringing at-risk Boston youth to the museum. Featured second from the right is Jim Connors, Managing Director and Market Manager – Boston for Wells Fargo Advisors, LLC.
3. Lisa and Jim Stochaj of Hometown Insurance Center of Sturbridge and E.J. Stochaj Insurance Agency of Dudley are recognized for their generous contribution to OSV’s KidStory Gallery, and through the Adopt-a-Building Program, the District Schoolhouse.
4. Southbridge Savings Bank executives visit the Blacksmith Shop, which they generously support through the OSV Adopt-a-Building Program.
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Amelia Peabody Charitable Fund
American Optical Foundation
Bank of America Charitable Foundation
The Beveridge Family Foundation
The Champlin Foundations
The Decorative Arts Trust
Dirlam Charitable Trust
Dorothy D. Conkey Trust
Ebert Charitable Foundation
The Felicia Fund, Inc.
Fileno DiGregorio Foundation
Frank M. Barnard Foundation
The George F. and Sybil H. Fuller Foundation
Greater Worcester Community Foundation, Inc.
H.G. & M.R. Anderson Foundation
The Hanover Insurance Group Foundation, Inc.
The Hoche-Scofield Foundation
The Howat Family Foundation
Howland Family Foundation
Hyde/Dexter-Russell Charitable Foundation
Ludwick Family Foundation
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Students visiting OSV made possible by a grant from the William E. & Bertha E. Schrafft Charitable Trust.

Government Grants

Massachusetts Cultural Council
Massachusetts Development Finance Agency
Four Centuries of Massachusetts Furniture

*Four Centuries of Massachusetts Furniture* is an unprecedented collaboration among eleven institutions that celebrates the craft and industry, tradition and innovation of Massachusetts furniture-making through a series of exhibitions, symposia, public programs, and a dedicated web site. Throughout 2014, the public can engage in a discovery of Massachusetts creativity from the early 1600s to the present day. The website for the project is: www.fourcenturies.org.

Participating institutions:
Colonial Society of Massachusetts
Concord Museum
Fuller Craft Museum
Historic Deerfield
Historic New England
Massachusetts Historical Society
Museum of Fine Arts, Boston
North Bennet Street School
Old Sturbridge Village
Peabody Essex Museum
Winterthur Museum, Garden & Library

*Delightfully Designed: The Furniture and Life of Nathan Lombard,* at Old Sturbridge Village was made possible by:
Peter Paskevich and Liza Corbett
Horatio B. Ebert Foundation

And the following donors to the *Four Centuries of Massachusetts Furniture*:
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The Salem Cross Inn, Inc.
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Karen A. and Joseph S. Spiewak
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Sturbridge Host Hotel & Conference Center
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2013-2014

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Peter B. Dirlam  Beatrice A. Miller  Raki Zwiebel
Nancy Doll  Paul A. Mills
N. Lynn Eckhert
## Financial Summary

### Support and Revenue

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Admissions</td>
<td>$1,831,204</td>
<td>$1,887,946</td>
</tr>
<tr>
<td>Memberships</td>
<td>$541,401</td>
<td>$523,903</td>
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<tr>
<td>Lodge Revenue</td>
<td>$283,830</td>
<td>-</td>
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<tr>
<td>Food Service</td>
<td>$88,161</td>
<td>$271,133</td>
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<tr>
<td>Rents and Royalties</td>
<td>$679,350</td>
<td>$697,403</td>
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<tr>
<td>Special Events Programs</td>
<td>$759,476</td>
<td>$779,020</td>
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<tr>
<td>Gifts, Grants, Bequest</td>
<td>$2,355,361</td>
<td>$2,631,504</td>
</tr>
<tr>
<td>Investment Income</td>
<td>$46,598</td>
<td>$61,117</td>
</tr>
<tr>
<td>Net Investment Gains (Losses)</td>
<td>$766,168</td>
<td>$438,326</td>
</tr>
<tr>
<td>Other</td>
<td>$52,537</td>
<td>$60,519</td>
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<tr>
<td><strong>Total Revenue and Support</strong></td>
<td><strong>$7,404,086</strong></td>
<td><strong>$7,350,871</strong></td>
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</tbody>
</table>

### Expenses

#### Program Services

<table>
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<tr>
<td>Education and Public Programs</td>
<td>$2,804,039</td>
<td>$2,780,564</td>
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<tr>
<td>Research, Curatorial, and Library</td>
<td>$1,115,553</td>
<td>$1,059,838</td>
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#### Supporting Services

<table>
<thead>
<tr>
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<tr>
<td>General and Administrative</td>
<td>$1,509,982</td>
<td>$1,283,121</td>
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<tr>
<td>External Affairs</td>
<td>$1,126,185</td>
<td>$937,643</td>
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<tr>
<td>Merchandising</td>
<td>$187,101</td>
<td>$174,773</td>
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<tr>
<td>Food Service</td>
<td>$669,033</td>
<td>$624,602</td>
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<tr>
<td>Lodge Expenses</td>
<td>$588,755</td>
<td>-</td>
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<tr>
<td><strong>Total Expenses</strong></td>
<td><strong>$8,000,648</strong></td>
<td><strong>$6,860,541</strong></td>
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Change in Net Assets

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2013</th>
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<tbody>
<tr>
<td>($596,562)</td>
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<td>$490,330</td>
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Net Assets, Beginning of Year

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2013</th>
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<tbody>
<tr>
<td>$12,465,933</td>
<td></td>
<td>$11,975,603</td>
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</table>

Net Assets, End of Year

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>$11,869,371</td>
<td></td>
<td>$12,465,933</td>
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</tbody>
</table>
The Old Sturbridge Inn and Reeder Family Lodges opened in June of 2013, thanks to the extraordinary generosity of OSV Trustee Robert W. Reeder III and his wife Lorraine Reeder.

If we have mis-stated any information, we sincerely apologize. Please contact us at 508-347-0210 or development@osv.org to communicate any corrections.